



Incourage Financial Year in Review*

Programs and Grants

- \$2.3 million
- 298 grants to 171 organizations
- 187 student scholarships to 116 recipients

Gifts Received

Every gift, small and large, helps build your community!

- \$3.5 million in contributions
- 1,916 total donations
- 411 new donors
- Most frequent gift size: \$25, followed closely by \$50
- Smallest gift size: \$1

Charitable Funds Established

- 17 new funds
- 409 charitable funds at December 31

Total Assets

- \$28.5 million total assets under administration at December 31
- 2012 endowed asset return on investment of 14.7%. Endowed asset annualized return on investment for 3 years of 8.0%, for 5 years of 2.5%, and for 10 years of 6.2%; all net of investment fees.
- Assets are invested with local, regional and national financial institutions.
- Our investment oversight firm is Colonial Consulting, Inc.

Since Inception in 1994

Significant community impact!

- \$37.6 million in grants, scholarships and programs
- Over 23,300 gifts received from over 7,800 contributors totaling \$64.5 million

Thank you!

incourage

community foundation

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* January 1 – December 31, 2012. Inclusive of amounts related to funds held for other agencies under Statement of Financial Accounting Standards No. 136 and exclusive of pledges receivable. Please contact Incourage if you would like a copy of the audited Financial Statements, IRS Form 990 or IRS Form 990-T.