



### Programs and Grants

- \$2.5 million
- 270 grants to 129 organizations
- 197 student scholarships to 124 recipients

### Gifts Received

*Every gift, small and large, helps build your community!*

- \$1.1 million in contributions
- 1,933 total donations
- 382 new donors
- Most frequent gift size: \$25, followed by \$50
- Smallest gift size: \$1



### Charitable Funds Established

- 9 new funds
- 411 charitable funds at December 31



### Total Assets

- \$34.6 million total assets under administration at December 31
- 2013 endowed asset return on investment of 19.1%. Endowed asset annualized return on investment for 3 years of 9.4%, for 5 years of 14.1%, and for 10 years of 6.5%.
- Assets are invested with local, regional and national institutions.
- Our investment oversight firm is Colonial Consulting, Inc.



### Since Inception in 1994

*Significant community impact!*

- \$40.0 million in grants, scholarships and programs
- Over 25,300 gifts received from over 8,200 contributors totaling \$65.6 million



*Thank you!*

\*January 1 - December 31, 2013. Inclusive of amounts related to funds held for other agencies under Statement of Financial Accounting Standards No. 136 and exclusive of pledges receivable. Please contact Incourage if you would like a copy of the audited Financial Statements, IRS Form 990 or IRS Form 990-T.



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