incourage

2014 Financial Year in Review*













Programs and Grants

In addition to traditional grant-making, Incourage directly organizes and delivers programs and leads community initiatives for the south Wood County area.

- \$3.4 million
- 267 grants to 154 organizations
- 210 student scholarships to 129 recipients
- Programs and initiatives in workforce development, community information, civility, adaptive skills and learning.

Gifts Received

Every gift, small and large, helps build your community!

- \$6.1 million in contributions
- 1,899 total donations
- 405 new donors
- Most frequent gift size: \$50, followed by \$25
 Smallest gift size: \$1

Charitable Funds Established

- 21 new funds
- 451 charitable funds at December 31

Total Assets

- \$34.3 million total assets under administration at December 31
- 2014 endowed asset return on investment of 3.9%. Endowed asset annualized return on investment for 3 years of 12.4%, for 5 years of 9.3%, and for 10 years of 6.1%.
- Assets are invested with local, regional and national institutions.
- Our investment oversight firm is Colonial Consulting, Inc.

Since Inception in 1994

Significant community impact!

- \$43.4 million in grants, scholarships, programs and initiatives
- Over 27,200 gifts received from over 8,600 contributors totalling \$71.7 million

*January 1 – December 31, 2014. Inclusive of amounts related to funds held for other agencies under Statement of Financial Accounting Standards No. 136 and exclusive of pledges receivable. Please contact Incourage if you would like a copy of the audited Financial Statements, IRS Form 990 or IRS Form 990-T.



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